



Bambury & Co.
chartered accountants

The Life Organiser

Is your important personal and business information and documentation stored safely and securely?

We all know that we should have our affairs documented and in order, but as it seems such an onerous task, how many of us get around to doing it? We have developed the Life Organiser to help you make this happen.

The Life Organiser is a structured central register for you to complete, covering a raft of personal, financial, property, insurance and business matters that require documenting and storing securely.

It's been designed to provide peace of mind that your affairs are in order and to minimise stress for your loved ones in the event of disability, death or disaster.

Benefits of the Life Organiser:

- ✓ Saves time and angst with a central register to collate all information and documentation
- ✓ Ensures that your personal details and final wishes are documented
- ✓ Peace of mind knowing you're prepared should something unexpected happen

Call us to see how you can minimise distress for your family when dealing with your affairs should you become unable to.



Benefits of the Life Organiser:

- ✓ Ensures your insurance cover is in accordance with your needs and can be accessed readily
- ✓ Security knowing that a backup of all of your documents is stored with us
- ✓ Continuous access to experienced service and support from our Team, who will help you review your Life Organiser at any time
- ✓ Less distress for family when dealing with your affairs should you become unable to

The Life Organiser is a cost-effective central register for you to confidently capture and store your important personal information and documentation.

Contact us today to discuss how our Life Organiser will provide peace of mind and assurance that your personal affairs are in order.

Patrick Cracroft-Brennan FCA
Your local accountants – no matter where you are



Bambury & Co Chartered Accountants

📍 Bicester Innovation Centre, Telford Road, Bicester, Oxfordshire, OX26 4LD

☎ 01869 222830 ✉ enquiries@bambury.info

